

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CARBONLITE HOLDINGS LLC,	)	Case No. 21-10527 (JTD)
	)	Ref. Docket No. 2
Debtor.)	
)	
)	
In re:	)	Chapter 11
)	
CARBONLITE INDUSTRIES LLC,	)	Case No. 21-10528 (JTD)
)	
Debtor.)	
)	
)	
In re:	)	Chapter 11
)	
CARBONLITE P HOLDINGS LLC,	)	Case No. 21-10529 (JTD)
)	
Debtor.)	
)	
)	
In re:	)	Chapter 11
)	
CARBONLITE P LLC,	)	Case No. 21-10531 (JTD)
)	
Debtor.)	
)	
)	
In re:	)	Chapter 11
)	
CARBONLITE PI HOLDINGS LLC,	)	Case No. 21-10532 (JTD)
)	
Debtor.)	
)	
)	
In re:	)	Chapter 11
)	
CARBONLITE PINNPACK LLC,	)	Case No. 21-10533 (JTD)
)	
Debtor.)	
)	
)	
In re:	)	Chapter 11
)	
CARBONLITE RECYCLING HOLDINGS LLC,	)	Case No. 21-10534 (JTD)
)	
Debtor.)	
)	
)	

In re:	)	Chapter 11
)	
CARBONLITE RECYCLING LLC,	)	Case No. 21-10535 (JTD)
)	
Debtor.)	
)	
In re:	)	Chapter 11
)	
CARBONLITE SUB-HOLDINGS, LLC,	)	Case No. 21-10536 (JTD)
)	
Debtor.)	
)	
In re:	)	Chapter 11
)	
PINNPack P, LLC,	)	Case No. 21-10537 (JTD)
)	
Debtor.)	
)	
In re:	)	Chapter 11
)	
PINNPack PACKAGING LLC,	)	Case No. 21-10538 (JTD)
)	
Debtor.)	
)	

**ORDER AUTHORIZING JOINT ADMINISTRATION OF
RELATED CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY**

Upon consideration of the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) seeking entry of an order (this “Order”) pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 authorizing and directing the joint administration of the Debtors’ related Chapter 11 cases for procedural purposes only; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28

¹ Capitalized terms not defined herein retain the meaning assigned to them in the Motion.

U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court finding that: (a) the Debtors are "affiliates" within the meaning of section 101(2) of the Bankruptcy Code; and (b) the joint administration of the Debtors' cases for procedural purposes is appropriate pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is hereby granted as set forth herein.
2. The above-captioned chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the captioned cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
)	
CARBONLITE HOLDINGS LLC, <i>et al.</i> , ¹	)	Case No. 21-10527 (JTD)
)	
Debtors.	)	(Jointly Administered)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: CarbonLite Holdings LLC (8957); CarbonLite Industries LLC (3596); CarbonLite P Holdings LLC (8957); CarbonLite P LLC (5453); CarbonLite PI Holdings LLC (8957); CarbonLite Pinnpack LLC (8957); CarbonLite Recycling Holdings LLC (8957); CarbonLite Sub-Holdings, LLC (8957); Pinnpack P, LLC (8322); CarbonLite Recycling LLC (3727); and Pinnpack Packaging LLC (9948). The address of the Debtors' corporate headquarters is 10250 Constellation Blvd., Los Angeles, CA 90067.

4. The Clerk is directed to make a notation substantially similar to the following on the docket of each Debtor:

An order (the "Joint Administration Order") has been entered in this case directing the joint administration of the chapter 11 cases listed below for procedural purposes only. The docket in Case No. 21-10527 (JTD) should be consulted for all matters affecting this case. The following chapter 11 cases are jointly administered pursuant to the Joint Administration Order: CarbonLite Holdings LLC Case No. (21-10527); CarbonLite Industries LLC Case No. (21-10528); CarbonLite P Holdings LLC Case No. (21-10529); CarbonLite P LLC Case No. (21-10531); CarbonLite PI Holdings LLC Case No. (21-10532); CarbonLite Pinnpack LLC Case No. (21-10533); CarbonLite Recycling Holdings LLC Case No. (21-10534); CarbonLite Recycling LLC Case No. (21-10535); CarbonLite Sub-Holdings, LLC Case No. (21-10536); Pinnpack P, LLC Case No. (21-10537); and Pinnpack Packaging LLC Case No. (21-10538).

5. The caption set forth above shall be deemed to satisfy any applicable requirements of section 342(c) of the Bankruptcy Code and Bankruptcy Rule 2002(n).

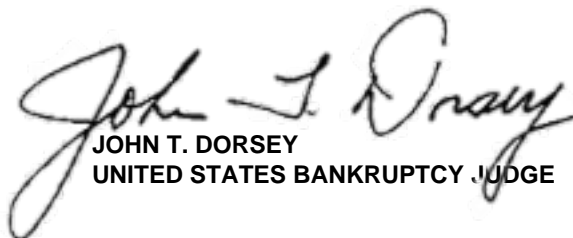
6. All pleadings and other documents to be filed in the jointly administered cases shall be filed and docketed in the case of CarbonLite Holdings LLC, Case No. 21-10527 (JTD).

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. This Order shall take effect immediately upon entry

9. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**Dated: March 9th, 2021
Wilmington, Delaware**


**JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE**